

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

25 July 2025

Issue Number 250202 Tender Type Reopening Tender Date 29 July 2025 Tender Time 9:30 am to 10:30 am Offering Amount Renminbi 5 Billion Interest Type Fixed 1.52% Coupon Rate **Interest Payment Frequency** Annually **Interest Payment Date** 28 May Original Tenor Two Years 28 May 2027 Maturity Date Issue and Settlement Date 30 July 2025 Dated Date(Value Date) 28 May 2025 Listing Date 1 August 2025 China Central Depository & Clearing Co.,Ltd **Clearing House** Market China's Inter-bank Bond Market(CIBM) Exempted for issuance in CIBM Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

*Disclaimer

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CDB's bond yield curve available at http://www.cdb.com.cn.